

Arizona Visitor Profile

Total Domestic Overnight vs. Leisure Visitors to Arizona Year End 2006

Total Number of Domestic Visitors Average Length of Stay Average Age of Visitor Average Annual Income Average Travel Party Size

What are their primary Arizona activities?

| TOTAL | OVERNIGHT | Leisure |
|-----------------|-----------|---------|
| Sightseeing | 22% | 28% |
| Nature | 21% | 26% |
| Culture | 15% | 17% |
| Attractions | 14% | 17% |
| Outdoor/ Sports | 7% | 9% |

Where do they go?

| TOTAL O | VERNIGHT | Leisure |
|---------------------|----------|---------|
| Phoenix and Central | 47.6% | 46.2% |
| Northern | 17.3% | 18.8% |
| Tucson and Southern | 16.9% | 17.6% |
| West Coast | 6.2% | 6.5% |
| North Central | 5.8% | 5.1% |
| North Central | 5.8% | 5.1% |

Main Mode of Transportation

| TOTAL O | VERNIGHT | Leisure |
|----------------------|----------|---------|
| Auto Travel | 61.0% | 65.0% |
| Air Travel | 28.0% | 26.0% |
| Other Transportation | 11.0% | 10.0% |

Domestic Overnight Visitor Profile Source: D.K. Shifflet and Associates

| TOTAL OVERNIGHT | Leisure |
|-----------------|--------------|
| 31.7 Million | 24.2 Million |
| 3.2 Nights | 3.4 Nights |
| 47 Years | 47 Years |
| \$75,400 | \$74,600 |
| 2.1 People | 2.3 People |

Where do they come from?

| TOTAL | OVERNIGHT | Leisure |
|------------|-----------|---------|
| Arizona | 33.0% | 31.3% |
| California | 28.4% | 29.5% |
| Texas | 3.9% | 3.7% |
| New Mexico | 3.3% | 2.8% |
| Nevada | 2.9% | 3.1% |
| Illinois | 2.7% | 2.7% |
| Colorado | 2.5% | 2.7% |
| Michigan | 2.2% | 2.8% |
| New York | 2.1% | 2.6% |
| Florida | 1.7% | 1.7% |

Quarter of Travel

| TOTAL OVE | Leisure | |
|-----------------------------|---------|-------|
| 1 st Q (Jan-Mar) | 29.0% | 29.0% |
| 2 nd Q (Apr-Jun) | 23.0% | 23.0% |
| 3 rd Q (Jul-Sep) | 23.0% | 23.0% |
| 4 th Q (Oct-Dec) | 25.0% | 25.0% |
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